



Presentations: Boston College, Ohio State University, Massachusetts Institute of Technology, University of Michigan, University of Notre Dame, and the University of Southern California.

- [3] “Mandatory Disclosure of Institutional Investors’ Fossil Fuel Investments” (with G. Miller and C. Williams)

Presentations: University of Pennsylvania (Wharton), University of Miami “Winter Warm-Up” Accounting Conference

- [4] “Private Employee Stock Ownership Plan Returns” (with J. Aland and H. Packard)

Presentations: 4<sup>th</sup> Annual Labor and Accounting Group Conference, 2024 Midwest Accounting Research Conference, University of Notre Dame (Mendoza), and the University of Michigan (Ross)

## **WORKS IN PROGRSS**

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- [5] “Retail Investors Preference for Lottery Stocks: A Social Explanation”

Abstract - In this paper, we examine the effect social interaction has on retail investors' selection of stocks with high volatility and high skewness, also known as lottery stocks. To overcome the selection and simultaneity issues that arise when measuring social effects, we use the results of an online experiment that involves tens of thousands of individuals who vote every 5 minutes for which investments to buy or sell. Consistent with the model in Han, Hirshleifer, and Walden (2020), we find social interaction leads to lottery stock selection, and chat and group characteristics mediate the relation. We also address an unresolved question in the literature by documenting how retail investors communicate about lottery stocks.

Presentations: University of Michigan

## **NON-PEER REVIEWED PUBLICATIONS**

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- [6] “A Simple Solution to Better Protect Retirement Plans” (solo-authored)

Paper submission for the ACEBC Employee Benefits Simplification Award - legislative or regulatory proposal to simplify an aspect of employee benefits law.

Based on job market paper

## **TEACHING**

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### **University of Michigan**

Adjunct Professor, *Accounting Principles (Undergraduates; 1 Section)*

*Fall 2023*

*Average Rating: 4.9 / 5*

Teaching Assistant, *MBA Core Accounting*

2019, 2020

Teaching Assistant, *Undergraduate Core Accounting*

2019, 2020



## REFERENCES

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